

B 210A (Form 210A) (12/09)

United States Bankruptcy Court

Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

CVF Lux Master S.a.r.l.

Name of Transferee

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

CVF Lux Master S.a.r.l.
c/o CarVal Investors, LLC
12700 Whitewater Drive, MS I44
Minnetonka, MN 55343-9439

Court Claim # (if known): 15921
Amount of Claim Transferred: \$9,662,500.00
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Special Financing Inc.

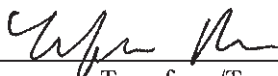
Teri Salberg
Phone: (952) 984-3416
Teri.salberg@carval.com
Fax: (952) 367-1473

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVF Lux Master S.a.r.l.

By CarVal Investors, LLC

Its Attorney-in-Fact

By:  Date: 3/16/12
Transferee/Transferee's Agent
Tiffany Parr (Authorized Signatory)
Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

CVF Lux Master S.a.r.l.

By CarVal Investors, LLC

Its Attorney-in-Fact

By: _____
Transferee/Transferee's Agent

Date: _____

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Acknowledged and Agreed:

GOLDMAN SACHS LENDING PARTNERS LLC

By:  _____

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CVF Lux Master S.a.r.l.

Name of Transferee

GOLDMAN SACHS LENDING PARTNERS LLC

Name of Transferor

Name and Address where notices to transferee should be sent:

CVF Lux Master S.a.r.l.
c/o CarVal Investors, LLC
12700 Whitewater Drive, MS I44
Minnetonka, MN 55343-9439

Court Claim # (if known): 15922
Amount of Claim Transferred: \$9,662,500.00
Date Claim Filed: September 17, 2009
Debtor: Lehman Brothers Holdings Inc.

Teri Salberg
Phone: (952) 984-3416
Teri.salberg@carval.com
Fax: (952) 367-1473

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